

CANDIDATE'S REPORT

(to be filed by a candidate or his principal campaign committee)

1. Qualifying Name and Address of Candidate

JAMES J (JIM) DONELON
P. O. Box 6993
Baton Rouge, LA 70821

2. Office Sought (Include title of office as well as parish, city, town and/or election district.)

INSURANCE COMMISSIONER

STATE OF LOUISIANA

OFFICE USE ONLY

Report Number: 87185

Date Filed: 2/17/2020

Report Includes Schedules:

Schedule A-1
Schedule B
Schedule C
Schedule E-1

3. Date of Primary 10/12/2019

This report covers from 10/28/2019 through 12/31/2019

4. Type of Report:

_____ 180th day prior to primary _____ 40th day after general
_____ 90th day prior to primary _____ Annual (future election)
_____ 30th day prior to primary X Supplemental (past election)
_____ 10th day prior to primary
_____ 10th day prior to general _____ Amendment to prior

5. FINAL REPORT if:

_____ Withdrawn _____ Filed after the election AND all loans and debts paid
_____ Unopposed

6. Name and Address of Financial Institution
(You are required by law to use one or more banks, savings and loan associations, or money market mutual fund as the depository of all campaign funds.)

IBERIA BANK
3412 ST. CHARLES AVE
NEW ORLEAS, LA 70115

7. Full Name and Address of Treasurer

9. Name of Person Preparing Report

AMANDA MALOY

Daytime Telephone 225-767-7163

10. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure Act has been deliberately omitted.

This 17th day of February, 2020.

James J (Jim) Donelon

Signature of Candidate/Chairperson
(To be signed by Chairperson *only* if report by principal campaign committee)

225-334-9811

Daytime Telephone

Signature of Treasurer

Daytime Telephone

8. FOR PRINCIPAL CAMPAIGN COMMITTEES ONLY

a. Name and address of principal campaign committee, committee's chairperson, and subsidiary committees, if any (use additional sheets if necessary).

SUMMARY PAGE

RECEIPTS	This Period
1. Contributions (Schedule A-1)	\$ 5,000.00
2. In-kind Contributions (Schedule A-2)	\$ 0.00
3. Campaign paraphernalia sales of \$25 or less	\$ 0.00
4. TOTAL CONTRIBUTIONS (Lines 1 + 2 +33)	\$ 5,000.00
5. Other Receipts (Schedule A-3)	\$ 0.00
6. Loans Received (Schedule B)	\$ 0.00
7. Loan Repayments Received (Schedule D)	\$ 0.00
8. TOTAL RECEIPTS (Lines 4 + 5 + 6 + 7)	\$ 5,000.00

DISBURSEMENTS	This Period
9. Expenditures (Schedule E-1)	\$ 5,296.81
10. Other Disbursements (Schedule E-2)	\$ 0.00
11. Loan Repayments Made (Schedule B)	\$ 0.00
12. Funds Loaned (Schedule D)	\$ 0.00
13. TOTAL DISBURSEMENTS (Lines 9 + 10 + 11 + 12)	\$ 5,296.81

FINANCIAL SUMMARY	Amount
14. Funds on hand at beginning of reporting period (Must equal funds on hand at close from last report or -0- if first report for this election)	\$ 9,284.36
15. <i>Plus</i> total receipts this period (Line 8 above)	\$ 5,000.00
16. <i>Less</i> total disbursements this period (Line 13 above)	\$ 5,296.81
17. <i>Less</i> in-kind contributions (Line 2 above)	\$ 0.00
18. Funds on hand at close of reporting period	\$ 8,987.55

Form 102, Rev. 3/98, Page Rev. 3/98

SUMMARY PAGE (continued)

INVESTMENTS	Amount
19. Of funds on hand at beginning of reporting period (Line 14, above), amount held in investments (<i>i.e.</i> , savings accounts, CD's, money market funds, etc.)	\$ 0.00
20. Of funds on hand at close of reporting period (Line 18, above), amount held in investments	\$ 0.00

SPECIAL TRANSACTIONS - for the reporting period	Amount
21. Candidate's personal funds (Use of personal funds as either a contribution or loan to the campaign should be reported on Schedules A-1 or B.)	\$ 0.00
22. Contributions received from political committees (From Schedules A-1 and A-2)	\$ 0.00
23. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1.)	\$ 0.00
24. Proceeds from the sale of campaign paraphernalia (Receipts from the sale of campaign paraphernalia are contributions and must also be reported on Schedule A-1 or Line 3, above.)	\$ 0.00
25. Expenditures from petty cash fund (Must also be reported on Schedule E-1.)	\$ 0.00

SPECIAL TRANSACTIONS - total for the election	This Election
26. Total amount of contributions received from political committees for both the primary and general elections combined since the first report filed for this election.	\$ 83,750.00

NOTICE

The personal use of campaign funds is prohibited.* The use of campaign funds must be related to a political campaign or the holding of a public office or party position. However, campaign funds may be used to reimburse a candidate for expenses related to his campaign or office, to pay taxes on the interest earned on campaign funds or to replace articles lost, stolen, or damaged in connection with a campaign.

Excess campaign funds may be returned to contributors on a pro rata basis, given as a charitable contribution as provided in 26 USC 170(c), given to a charitable organization as defined in 26 USC 501(c)(3), expended in support of or opposition to a proposition, political party, or candidacy of any person, or maintained in a segregated fund for use in future political campaigns or activity related to preparing for future candidacy to elective office.

*The prohibition on the personal use of campaign funds does not apply to campaign funds received prior to July 15, 1988.

Form 102, Rev. Rev. 3/98, Page Rev. 3/00

SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
JASON DICKERSON 18173 TEXAS 326 N SOUR LAKE, TX 77659 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	11/06/2019	\$1,000.00	\$1,000.00
SHAWN P HARRISON PO BOX 51305 LAFAYETTE, LA 70505 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	11/05/2019	\$3,000.00	\$3,000.00
MARCUS KICKERSON 18173 TEXAS 326 SOUR LAKE, TX 77659 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	11/06/2019	\$1,000.00	\$1,000.00
4. SUBTOTAL (this page)		\$5,000.00	N/A
5. TOTAL (complete only on last page of this schedule)		\$ 5,000.00	N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page)		<u>\$0.00</u>	TOTAL (complete only on last page of this schedule) <u>\$ 0.00</u>

Form 102, Rev. 3/98, Page Rev. 3/98

SCHEDULE B: LOANS RECEIVED

The following information must be provided for each loan or line of credit received this reporting period, even if it has been repaid. Also, complete this schedule for loans received in prior periods that are still outstanding. Separate loans must be reported separately, even if from the same source. Any personal funds a candidate loans to his campaign must be reported on this schedule.

1. Name and address of lender JAMES J (JIM) DONELON P. O. Box 6993 Baton Rouge, LA 70821	2. a. Date* <u>10/27/2019</u> b. Interest rate <u>0.00</u> %(a.p.r.) c. Amount borrowed* \$ <u>10,000.00</u> d. Balance due \$ <u>10,000.00</u> *For lines of credit, give the date the line of credit was first committed at Item 2a and list only the amount actually drawn at Item 2c. OPTIONAL: Total amount of credit available \$ _____						
3. Endorsers/Guarantors	4. Repayments this period <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 33%; text-align: center;">Date</th> <th style="width: 33%; text-align: center;">Principal</th> <th style="width: 33%; text-align: center;">Interest</th> </tr> </thead> <tbody> <tr> <td style="height: 40px;"></td> <td></td> <td></td> </tr> </tbody> </table>	Date	Principal	Interest			
Date	Principal	Interest					
(Enter the full name and address of each person or entity that has endorsed, guaranteed or otherwise secured the loan or line of credit. Also, state the amount of liability for each endorser or guarantor.)	(List payments of principal and interest separately. If separate amounts are not known, list all payments under principal.)						

SCHEDULE C: DEBTS & OBLIGATIONS (OTHER THAN LOANS)

 X DEBTS OWED BY THE CAMPAIGN

 DEBTS OWED TO THE CAMPAIGN

Use this schedule to report *either* debts owed by the campaign *or* debts owed to the campaign, checking the appropriate line above. If the campaign has experienced both types of debts, then copy this page and report them separately. Never combine debts owed by and debts owed to on the same page. Debts should be reported on this schedule until repaid. When repayments are made by the campaign, a corresponding entry should be made on SCHEDULE E-1: GENERAL EXPENDITURES. When repayments are received by the campaign, a corresponding entry should be made on SCHEDULE A-3: OTHER RECEIPTS.

1. Name and Address of Creditor/Debtor	2. Outstanding Balance Beginning This Period	3. Amount(s) Incurred This Period (+)	4. Payment(s) Made This Period (-)	5. Outstanding Balance at Close of This Period
NUNGESSER CONSULTING, LLC 1554 LOBDELL AVE BATON ROUGE, LA 70806 Reason Debt Incurred: PRIMARY ELECTION WIN BONUS	\$35,000.00	\$0.00	\$0.00	\$35,000.00
RED NOVEMBER, LLC 1557 BRAME DR. FRNT BATON ROUGE, LA 70808 Reason Debt Incurred: PRIMARY ELECTION WIN BONUS	\$25,000.00	\$0.00	\$0.00	\$25,000.00

Form 102, Rev. 3/98, Page Rev. 3/98

SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
ACME OYSTER HOUSE 3535 PERKINS RD BATON ROUGE, LA 70808	10/31/2019	CAMPAIGN STRATEGY MEETING; DONELON AND WILLIAMS	\$ 48.42
ANEDOT 555 HILTON AVE SUITE 106 BATON ROUGE, LA 70808	11/05/2019	CC TRANSACTION FEE	\$ 117.30
ANEDOT 555 HILTON AVE SUITE 106 BATON ROUGE, LA 70808	11/06/2019	CC TRANSACTION FEE	\$ 39.30
ANEDOT 555 HILTON AVE SUITE 106 BATON ROUGE, LA 70808	11/06/2019	CC TRANSACTION FEE	\$ 39.30
EXXON 28050 HIGHWAY 28 HAZELHURST, MS 39083	12/02/2019	FUEL FOR CAMPAIGN TRAVEL	\$ 49.19
E.L. HENRY 450 LAUREL STREET SUITE 1900 BATON ROUGE, LA 70801	12/09/2019	LUNCHEON	\$ 50.14
OFFICE DEPOT 6855 VETERANS BLVD METAIRIE, LA 70003	12/09/2019	OFFICE SUPPLIES	\$ 117.06
PARKWAY BAKERY & TAVERN 538 HAGAN AVENUE NEW ORLEANS, LA 70119	11/04/2019	CAMPAIGN TRAVEL MEAL; DONELON, W. THOMPSON, AND J. TOBLER	\$ 46.86
3. SUBTOTAL (optional)			\$507.57
4. TOTAL (optional - complete only on last page of this schedule)			

Form 102, Rev. 3/98, Page Rev. 3/98

SCHEDULE E-1: EXPENDITURES

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1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
PEPPERMILL RESTAURANT 3524 SEVERN AVE METAIRIE, LA 70002	11/08/2019	CAMPAIGN MEAL WITH SUPPORTERS; REBOWE, DUFFEY, DONELON	\$ 37.67
PEPPERMILL RESTAURANT 3524 SEVERN AVE METAIRIE, LA 70002	11/26/2019	CAMPAIGN MEAL; DONELON AND HEITMEYER	\$ 24.65
PORTER & LUKE'S 1517 METAIRIE RD. METAIRIE, LA 70005	11/29/2019	CAMPAIGN MEAL; DONELON AND BURGLAS	\$ 76.40
RUFFINO'S ITALIAN RESTAURANT 18811 HIGHLAND RD BATON ROUGE, LA 70809	12/03/2019	FOOD AND BEVERAGES FOR CAMPAIGN EVENT	\$ 3,694.53
TEXAS ROADHOUSE 108 BASIC DR. WEST MONROE, LA 71292	11/06/2019	CAMPAIGN TRAVEL MEAL; DONELON, E MARKLE, AND B MARKLE	\$ 141.71
THE LITTLE VILLAGE RESTAURANT 447 THIRD ST BATON ROUGE, LA 70802	11/19/2019	MEAL WITH CAMPAIGN SUPPORTERS; DONELON AND BRAWN	\$ 77.97
THE LITTLE VILLAGE RESTAURANT 447 THIRD ST BATON ROUGE, LA 70802	11/21/2019	CAMPAIGN MEAL; DONELON AND ALBRIGHT	\$ 60.03
UBER 1455 MARKET ST. #400 SAN FRANCISCO, CA 94103	12/10/2019	CAMPAIGN TRAVEL FOR LAMP ANNUAL MEETING	\$ 23.75
3. SUBTOTAL (optional)			\$4,136.71
4. TOTAL (optional - complete only on last page of this schedule)			

Form 102, Rev. 3/98, Page Rev. 3/98

SCHEDULE E-1: EXPENDITURES

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1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
UBER 1455 MARKET ST. #400 SAN FRANCISCO, CA 94103	12/10/2019	CAMPAIGN TRAVEL FOR LAMP ANNUAL MEETING	\$ 19.18
UBER 1455 MARKET ST. #400 SAN FRANCISCO, CA 94103	12/12/2019	CAMPAIGN TRAVEL FOR LAMP ANNUAL MEETING	\$ 21.99
UNITED STATES POST OFFICE 3301 17TH STREET METAIRIE, LA 70002	11/29/2019	PO BOX RENEWAL	\$ 268.00
UNITED STATES POST OFFICE 3301 17TH STREET METAIRIE, LA 70002	12/03/2019	POSTAGE	\$ 55.00
UNO PARKING 2000 LAKESHORE DR. NEW ORLEANS, LA 70148	11/07/2019	PARKING; UNO FUNDRAISER	\$ 10.00
VILLERE'S FLORIST 750 MARTIN BEHRMANN AVE METAIRIE, LA 70005	12/30/2019	FUNERAL ARRANGEMENT; ALEMAN	\$ 132.44
WINDGATE WEST MONROE 228 BLANCHARD STREET WEST MONROE, LA 71291	11/06/2019	HOTEL FOR TRUMP RALLY	\$ 126.92
WINDSOR COURT HOTEL 300 GRAVIER ST. NEW ORLEANS, LA 70112	11/05/2019	PARKING; LMRA MEETING	\$ 19.00
3. SUBTOTAL (optional)			\$652.53
4. TOTAL (optional - complete only on last page of this schedule)			\$ 5,296.81

Form 102, Rev. 3/98, Page Rev. 3/98