

CANDIDATE'S REPORT

(to be filed by a candidate or his principal campaign committee)

1. Qualifying Name and Address of Candidate

KATRINA R. JACKSON
4106 DeSiard Street
Monroe, LA 71203

2. Office Sought (Include title of office as well as parish, city, town and/or election district.)

Senate
Ouachita
34

OFFICE USE ONLY

Report Number: 120256

Date Filed: 2/15/2024

Report Includes Schedules:

Schedule A-1
Schedule E-1
Schedule E-2

3. Date of Primary Not Applicable

This report covers from 10/30/2023 through 12/31/2023

4. Type of Report:

180th day prior to primary 40th day after general
 90th day prior to primary Annual (future election)
 30th day prior to primary Supplemental (past election)
 10th day prior to primary
 10th day prior to general Amendment to prior

5. FINAL REPORT if:

Withdrawn Filed after the election AND all loans and debts paid
AND no surplus funds remaining
 Unopposed

6. Name and Address of Financial Institution
(You are required by law to use one or more banks, savings and loan associations, or money market mutual fund as the depository of all campaign funds.)

JP MORGAN CHASE BANK
P.O. Box 659754
San Antonio, TX 78265

7. Full Name and Address of Treasurer

9. Name of Person Preparing Report LINDA J TURNER

Daytime Telephone 318-267-5559

10. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure Act has been deliberately omitted.

This 15th day of February, 2024.

Katrina R. Jackson

Signature of Candidate/Chairperson
(To be signed by Chairperson *only* if report by principal campaign committee)

318-343-2877

Daytime Telephone

Signature of Treasurer

Daytime Telephone

8. FOR PRINCIPAL CAMPAIGN COMMITTEES ONLY
a. Name and address of principal campaign committee, committee's chairperson, and subsidiary committees, if any (use additional sheets if necessary).

SUMMARY PAGE

RECEIPTS	This Period
1. Contributions (Schedule A-1)	\$ 8,500.00
2. In-kind Contributions (Schedule A-2)	\$ 0.00
3a. Campaign paraphernalia sales of \$25 or less	\$ 0.00
3b. Raffle Ticket Sales of \$25 or less	\$ 0.00
4. TOTAL CONTRIBUTIONS (Lines 1 + 2 +33a + 3b)	\$ 8,500.00
5. Other Receipts (Schedule A-3)	\$ 0.00
6. Loans Received (Schedule B)	\$ 0.00
7. Loan Repayments Received (Schedule D)	\$ 0.00
8. TOTAL RECEIPTS (Lines 4 + 5 + 6 + 7)	\$ 8,500.00

DISBURSEMENTS	This Period
9. Expenditures (Schedule E-1)	\$ 23,326.25
10. Other Disbursements (Schedule E-2)	\$ 430.00
11. Loan Repayments Made (Schedule B)	\$ 0.00
12. Funds Loaned (Schedule D)	\$ 0.00
13. TOTAL DISBURSEMENTS (Lines 9 + 10 + 11 + 12)	\$ 23,756.25

FINANCIAL SUMMARY	Amount
14. Funds on hand at beginning of reporting period <small>(Must equal funds on hand at close from last report or -0- if first report for this election)</small>	\$ 30,832.85
15. <i>Plus</i> total receipts this period <small>(Line 8 above)</small>	\$ 8,500.00
16. <i>Less</i> total disbursements this period <small>(Line 13 above)</small>	\$ 23,756.25
17. <i>Less</i> in-kind contributions <small>(Line 2 above)</small>	\$ 0.00
18. Funds on hand at close of reporting period	\$ 15,576.60

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SUMMARY PAGE (continued)

INVESTMENTS	Amount
19. Of funds on hand at beginning of reporting period (Line 14, above), amount held in investments (<i>i.e.</i> , savings accounts, CD's, money market funds, etc.)	\$ 0.00
20. Of funds on hand at close of reporting period (Line 18, above), amount held in investments	\$ 0.00

SPECIAL TRANSACTIONS - for the reporting period	Amount
21. Candidate's personal funds (Use of personal funds as either a contribution or loan to the campaign should be reported on Schedules A-1 or B.)	\$ 0.00
22. Contributions received from political committees (From Schedules A-1 and A-2)	\$ 3,500.00
23. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1.)	\$ 0.00
24a. Proceeds from the sale of campaign paraphernalia (Total receipts from the sale of campaign paraphernalia reported on Schedule A-1 and line 3a, above.)	\$ 0.00
24b. Proceeds from the sale of raffle tickets (Total receipts from the sale of raffle tickets reported on Schedule A-1 and line 3b above.)	\$ 0.00
25. Expenditures from petty cash fund (Must also be reported on Schedule E-1.)	\$ 0.00

SPECIAL TRANSACTIONS - total for the election	This Election
26. Total amount of contributions received from political committees for both the primary and general elections combined since the first report filed for this election.	\$ 104,860.33

NOTICE

The personal use of campaign funds is prohibited.* The use of campaign funds must be related to a political campaign or the holding of a public office or party position. However, campaign funds may be used to reimburse a candidate for expenses related to his campaign or office, to pay taxes on the interest earned on campaign funds or to replace articles lost, stolen, or damaged in connection with a campaign.

Excess campaign funds may be returned to contributors on a pro rata basis, given as a charitable contribution as provided in 26 USC 170(c), given to a charitable organization as defined in 26 USC 501(c)(3), expended in support of or opposition to a proposition, political party, or candidacy of any person, or maintained in a segregated fund for use in future political campaigns or activity related to preparing for future candidacy to elective office.

*The prohibition on the personal use of campaign funds does not apply to campaign funds received prior to July 15, 1988.

SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
ASSOCIATED BRANCH PILOTS 3813 N. Causeway Blvd, #100 Metairie, LA 70002 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	12/28/2023	\$2,500.00	\$2,500.00
CPAC, CLECO CORPORATION P.O. Box 5000 Pineville, LA 71361 POLITICAL COMMITTEE? <input checked="" type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	11/15/2023	\$500.00	\$500.00
ENTERPRISE HOLDINGS, INC. PAC 600 Corporate Park Drive St. Louis, MO 63105 POLITICAL COMMITTEE? <input checked="" type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	11/07/2023	\$500.00	\$500.00
EXXON MOBIL CORPORATION P.O. Box 7659 Spring, TX 77387 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	12/12/2023	\$1,000.00	\$1,000.00
LOUISIANA LOGGERS PAC 8440 Jefferson Hwy Suite 301 Baton Rouge, LA 70809 POLITICAL COMMITTEE? <input checked="" type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	11/07/2023	\$500.00	\$500.00
NOVARTIS SERVICES INC. One Health Plaza East Hanover, NJ 07396 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	11/07/2023	\$500.00	\$500.00
4. SUBTOTAL (this page)		\$5,500.00	N/A
5. TOTAL (complete only on last page of this schedule)			N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page)		<u>\$1,500.00</u>	TOTAL (complete only on last page of this schedule) _____

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SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
SPORTS BETTING ALLIANCE 5109 82nd Street Ste 7-1111 Lubbock, TX 79424 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	11/15/2023	\$1,000.00	\$1,000.00
THE CIGNA GROUP EMPLOYEE PAC 1601 Chestnut Street, TL 168 Philadelphia, PA 19192 POLITICAL COMMITTEE? <input checked="" type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	12/28/2023	\$500.00	\$500.00
TPG PAC INC. 1200 Camillia Blvd Suite 101 Lafayette, LA 70508 POLITICAL COMMITTEE? <input checked="" type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	11/15/2023	\$500.00	\$500.00
TRANSCANADA USA SERVICES, INC. PAC 1250 I Street NW, Suite 225 Washington, DC 20005 POLITICAL COMMITTEE? <input checked="" type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	12/06/2023	\$1,000.00	\$1,000.00
4. SUBTOTAL (this page)		\$3,000.00	N/A
5. TOTAL (complete only on last page of this schedule)		\$ 8,500.00	N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page)		\$2,000.00	TOTAL (complete only on last page of this schedule) \$ 3,500.00

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SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
FRIENDS OF TRAVIS JOHNSON P.O. Box 1342 Ferriday, LA 71467	11/15/2023	Campaign Contribution	\$ 2,500.00
CAPTIVATE MINDS LLC 1233 Barrister Street Alexandria, LA 71301	11/22/2023	Campaign Robo Calls	\$ 7,500.00
CHEVRON MONROE 1800 Forsythe Avenue Monroe, LA 71201	12/28/2023	Fuel for District Travel	\$ 19.40
DOA FINANCE SUPPORT SERVICES P.O. Box 94095 Baton Rouge, LA 70804	12/04/2023	Pentagon Apartment Rent	\$ 900.00
EDWARD WILLIAMS Ed's Catering 12 Magnolia Drive Monroe, LA 71203	12/18/2023	Food for Constituent Meeting	\$ 125.00
EDWARD WILLIAMS Ed's Catering 12 Magnolia Drive Monroe, LA 71203	11/16/2023	Food for Black Advocate Meeting	\$ 300.00
EZTEXTING.COM 1901 W Braker Lane Bldg D Austin, TX 78758	11/22/2023	Multimedia Notification	\$ 85.00
EZTEXTING.COM 1901 W Braker Lane Bldg D Austin, TX 78758	12/22/2023	Multimedia Notification	\$ 85.00
3. SUBTOTAL (optional)			\$11,514.40
4. TOTAL (optional - complete only on last page of this schedule)			

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SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
KENNETH HENDERSON 55 Northgate Drive Monroe, LA 71201	11/17/2023	Staffing	\$ 380.00
HYATT REGENCY NEW ORLEANS 601 Loyola Avenue New Orleans, LA 70113	11/22/2023	LLBC Jazz Brunch Accommodations	\$ 214.04
HYATT REGENCY NEW ORLEANS 601 Loyola Avenue New Orleans, LA 70113	11/30/2023	Constituent Accommodations	\$ 303.96
LOTUS CLUB OF MONROE 130 Desiard Street Monroe, LA 71201	10/31/2023	Campaign Worker Close Out Dinner	\$ 626.53
LOUISIANA LEGISLATIVE BLACK CAUCUS FOUNDATION P.O. Box 44155 Baton Rouge, LA 70804	12/15/2023	Sponsorship	\$ 150.00
DERRICK MODICUE 119 Legacy Drive Rayville, LA 71269	12/29/2023	Office Staffing	\$ 591.60
MONROE-GRAMBLING CHAPTER OF LINKS P.O Box 240 Grambling, LA 71245	11/25/2023	Sponsorship	\$ 517.00
NELA AFRICAN AMERICAN MUSEUM 1051 Chennault Park Drive Monroe, LA 71201	12/21/2023	Sponsorship	\$ 200.00
3. SUBTOTAL (optional)			\$2,983.13
4. TOTAL (optional - complete only on last page of this schedule)			

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SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
SIR SPEEDY 1825 Avenue of America Monroe, LA 71201	12/05/2023	Printing Campaign District	\$ 3,256.88
STARBUCKS 1300 Sterlington Road Monroe, LA 71201	11/01/2023	Meals	\$ 20.98
THE PROWORKS PRODUCTION P.O. Box 7703 Monroe, LA 71211	11/01/2023	District Basketball Ads	\$ 4,875.00
TOWER SELF STORAGE 1251 Fulton Drive Monroe, LA 71201	11/01/2023	Storage for Campaign Materials	\$ 144.00
TOWER SELF STORAGE 1251 Fulton Drive Monroe, LA 71201	12/01/2023	Storage for Campaign Materials	\$ 144.00
KAITLYN TURNER 1234 Madison High Dr S Tallulah, LA 71282	11/21/2023	Scholarship Madison High School	\$ 250.00
ZOOM.US 55 Almaden Boulevard, 6th Floor San Jose, CA 95113	12/24/2023	Community Update Conferencing	\$ 68.93
ZOOM.US 55 Almaden Boulevard, 6th Floor San Jose, CA 95113	11/22/2023	Community Update Conferencing	\$ 68.93
3. SUBTOTAL (optional)			\$8,828.72
4. TOTAL (optional - complete only on last page of this schedule)			\$ 23,326.25

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SCHEDULE E-2: OTHER DISBURSEMENTS

This schedule is used to report those disbursements that are not "expenditures"; that is, monies paid by the campaign that are not paid for the purpose of supporting, opposing or otherwise influencing the nomination or election of a candidate to public office. Examples include the payment of taxes or the refund of contributions. Disbursements should be reported on this schedule only if they have not been reported elsewhere in this report. The explanation of the disbursement should state the reason the payment was made by the campaign.

1. Name and Address of Recipient	2. Date(s)	3. Explanation(s)	4. Amount(s)
HAYNIE & ASSOCIATES INC. P.O. Box 52129 Lafayette, LA 70505	11/04/2023	Refund Overpayment	\$ 400.00
JP MORGAN CHASE BANK P.O. Box 659754 San Antonio, TX 78265	12/05/2023	Bank Service Charges	\$ 30.00
5. Total OTHER DISBURSEMENTS during this reporting period			\$ 430.00

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