

# CANDIDATE'S REPORT

(to be filed by a candidate or his principal campaign committee)

1. Qualifying Name and Address of Candidate

JAMES J (JIM) DONELON  
P. O. Box 6993  
Baton Rouge, LA 70821

2. Office Sought (Include title of office as well as parish, city, town and/or election district.)

INSURANCE COMMISSIONER  
STATEWIDE

**OFFICE USE ONLY**

**Report Number:** 119373

**Date Filed:** 2/12/2024

**Report Includes Schedules:**  
Schedule E-1

3. Date of Primary 10/14/2023

This report covers from 9/5/2023 through 12/31/2023

4. Type of Report:

180th day prior to primary       40th day after general  
 90th day prior to primary       Annual (future election)  
 30th day prior to primary       Supplemental (past election)  
 10th day prior to primary  
 10th day prior to general       Amendment to prior

5. FINAL REPORT if:

Withdrawn       Filed after the election AND all loans and debts paid  
AND no surplus funds remaining  
 Unopposed

6. Name and Address of Financial Institution  
(You are required by law to use one or more banks, savings and loan associations, or money market mutual fund as the depository of all campaign funds.)

FIRST HORIZON  
3412 ST. CHARLES AVE.  
NEW ORLEANS, LA 70115

7. Full Name and Address of Treasurer

9. Name of Person Preparing Report JAMES BURLAND

Daytime Telephone 225-767-7163

10. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure Act has been deliberately omitted.

This 12th day of February, 2024.

James J (Jim) Donelon  
Signature of Candidate/Chairperson  
(To be signed by Chairperson *only* if report by principal campaign committee)

504-919-3140  
Daytime Telephone

\_\_\_\_\_  
Signature of Treasurer

\_\_\_\_\_  
Daytime Telephone

8. FOR PRINCIPAL CAMPAIGN COMMITTEES ONLY  
a. Name and address of principal campaign committee, committee's chairperson, and subsidiary committees, if any (use additional sheets if necessary).

## SUMMARY PAGE

| <b>RECEIPTS</b>                                       | <b>This Period</b> |
|---|--------------------|
| 1. Contributions (Schedule A-1)                       | \$ 0.00            |
| 2. In-kind Contributions (Schedule A-2)               | \$ 0.00            |
| 3a. Campaign paraphernalia sales of \$25 or less      | \$ 0.00            |
| 3b. Raffle Ticket Sales of \$25 or less               | \$ 0.00            |
| <b>4. TOTAL CONTRIBUTIONS</b> (Lines 1 + 2 +33a + 3b) | \$ 0.00            |
| 5. Other Receipts (Schedule A-3)                      | \$ 0.00            |
| 6. Loans Received (Schedule B)                        | \$ 0.00            |
| 7. Loan Repayments Received (Schedule D)              | \$ 0.00            |
| <b>8. TOTAL RECEIPTS</b> (Lines 4 + 5 + 6 + 7)        | \$ 0.00            |

| <b>DISBURSEMENTS</b>                                    | <b>This Period</b> |
|---|--------------------|
| 9. Expenditures (Schedule E-1)                          | \$ 1,444.60        |
| 10. Other Disbursements (Schedule E-2)                  | \$ 0.00            |
| 11. Loan Repayments Made (Schedule B)                   | \$ 0.00            |
| 12. Funds Loaned (Schedule D)                           | \$ 0.00            |
| <b>13. TOTAL DISBURSEMENTS</b> (Lines 9 + 10 + 11 + 12) | \$ 1,444.60        |

| <b>FINANCIAL SUMMARY</b>   | <b>Amount</b> |
|--|---------------|
| 14. Funds on hand at beginning of reporting period<br><small>(Must equal funds on hand at close from last report or -0- if first report for this election)</small> | \$ 472,697.27 |
| 15. <i>Plus</i> total receipts this period<br><small>(Line 8 above)</small>  | \$ 0.00       |
| 16. <i>Less</i> total disbursements this period<br><small>(Line 13 above)</small>  | \$ 1,444.60   |
| 17. <i>Less</i> in-kind contributions<br><small>(Line 2 above)</small>   | \$ 0.00       |
| 18. Funds on hand at close of reporting period   | \$ 471,252.67 |

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## SUMMARY PAGE (continued)

| INVESTMENTS  | Amount  |
|--|---------|
| 19. Of funds on hand at beginning of reporting period (Line 14, above), amount held in investments ( <i>i.e.</i> , savings accounts, CD's, money market funds, etc.) | \$ 0.00 |
| 20. Of funds on hand at close of reporting period (Line 18, above), amount held in investments   | \$ 0.00 |

| SPECIAL TRANSACTIONS - for the reporting period   | Amount  |
|---|---------|
| 21. Candidate's personal funds<br>(Use of personal funds as either a contribution or loan to the campaign should be reported on Schedules A-1 or B.)                | \$ 0.00 |
| 22. Contributions received from political committees<br>(From Schedules A-1 and A-2)  | \$ 0.00 |
| 23. All proceeds from the sale of tickets to fundraising events<br>(Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1.) | \$ 0.00 |
| 24a. Proceeds from the sale of campaign paraphernalia<br>(Total receipts from the sale of campaign paraphernalia reported on Schedule A-1 and line 3a, above.)      | \$ 0.00 |
| 24b. Proceeds from the sale of raffle tickets<br>(Total receipts from the sale of raffle tickets reported on Schedule A-1 and line 3b above.)                       | \$ 0.00 |
| 25. Expenditures from petty cash fund<br>(Must also be reported on Schedule E-1.)   | \$ 0.00 |

| SPECIAL TRANSACTIONS - total for the election  | This Election |
|--|---------------|
| 26. Total amount of contributions received from political committees for both the primary and general elections combined since the first report filed for this election. | \$ 95,955.00  |

### NOTICE

The personal use of campaign funds is prohibited.\* The use of campaign funds must be related to a political campaign or the holding of a public office or party position. However, campaign funds may be used to reimburse a candidate for expenses related to his campaign or office, to pay taxes on the interest earned on campaign funds or to replace articles lost, stolen, or damaged in connection with a campaign.

Excess campaign funds may be returned to contributors on a pro rata basis, given as a charitable contribution as provided in 26 USC 170(c), given to a charitable organization as defined in 26 USC 501(c) (3), expended in support of or opposition to a proposition, political party, or candidacy of any person, or maintained in a segregated fund for use in future political campaigns or activity related to preparing for future candidacy to elective office.

\*The prohibition on the personal use of campaign funds does not apply to campaign funds received prior to July 15, 1988.

## SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

| 1. Name and Address of Recipient  | 2. Expenditures this Reporting Period |   |              |
|---|---------------------------------------|---|--------------|
|   | a. Date(s)                            | b. Purpose(s)                           | c. Amount(s) |
| ADLER'S<br>2937 VETERANS BLVD.<br>METAIRIE, LA 70002                      | 11/03/2023                            | Markle wedding gift                     | \$ 270.82    |
| DRAGO'S<br>3232 ARNOULT RD.<br>METAIRIE, LA 70002                         | 12/20/2023                            | Mtg. with I. Middleberg                 | \$ 28.60     |
| FRENCH MARKET BISTRO<br>16645 HIGHLAND RD<br>BATON ROUGE, LA 70810        | 09/11/2023                            | Mtg. with L. Grigsby                    | \$ 80.98     |
| GINO'S<br>4542 BENNINGTON AVE.<br>BATON ROUGE, LA 70808                   | 10/03/2023                            | Mtg. with R. Johnson                    | \$ 86.46     |
| GINO'S<br>4542 BENNINGTON AVE.<br>BATON ROUGE, LA 70808                   | 12/27/2023                            | Mtg. with P. Perron                     | \$ 70.93     |
| JUBAN'S<br>3739 PERKINS RD.<br>BATON ROUGE, LA 70808                      | 12/18/2023                            | Mtg. with M. Waguespack                 | \$ 81.14     |
| LANDRY'S SEAFOOD HOUSE<br>8000 LAKESHORE DR.<br>NEW ORLEANS, LA 70124     | 12/08/2023                            | Mtg. with JHS'62: E. Mazone,<br>R. Hess | \$ 38.00     |
| MANSUR'S ON THE BOULEVARD<br>5720 CORPORATE BLVD<br>BATON ROUGE, LA 70808 | 12/14/2023                            | Mtg. with K. Harvey                     | \$ 124.51    |
| 3. SUBTOTAL (optional)  |                                       |   | \$781.44     |
| 4. TOTAL (optional - complete only on last page of this schedule)         |                                       |   |              |

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| 1. Name and Address of Recipient   | 2. Expenditures this Reporting Period |  |              |
|--|---------------------------------------|--|--------------|
|  | a. Date(s)                            | b. Purpose(s)                          | c. Amount(s) |
| THE LITTLE VILLAGE RESTAURANT<br>447 THIRD ST<br>BATON ROUGE, LA 70802   | 12/12/2023                            | Mtg. with J. Dardenne                  | \$ 66.07     |
| THE LITTLE VILLAGE RESTAURANT<br>447 THIRD ST<br>BATON ROUGE, LA 70802   | 12/11/2023                            | Mtg. with D. Bourdreaux                | \$ 128.35    |
| THE SCOREBOARD CONCOURSE C<br>Birmingham Airport<br>Birmingham, AL 35201 | 10/11/2023                            | Mtg. with B. Moss                      | \$ 53.96     |
| UBER<br>1455 MARKET ST.<br>#400<br>SAN FRANCISCO, CA 94103               | 09/27/2023                            | rideshare charges, mtg. with M. Monson | \$ 154.55    |
| WATERMARK HOTEL<br>150 Third St<br>Baton Rouge, LA 70801                 | 12/30/2023                            | Retirement party lodging               | \$ 260.23    |
| 3. SUBTOTAL (optional)   |                                       |  | \$663.16     |
| 4. TOTAL (optional - complete only on last page of this schedule)        |                                       |  | \$ 1,444.60  |

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